

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
 IRC Sections 354(a), 357(a), 358(a), 361(a), 361(c), 362(b), 368(a), 1032(a), 1223(1), and 1223(2)

18 Can any resulting loss be recognized? ▶ No loss can be recognized as a result of this event.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
 The above described organizational action is reportable in the tax year 2018.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signed copy is maintained by the issuer Date ▶ 7/9/2018

Print your name ▶ Tisha Wilburn Title ▶ Assistant Treasurer

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |

Templeton Global Investment Trust - Templeton Foreign Smaller Companies Fund

EIN: 94-3145390

For the year ended June 1, 2018

Attachment to Form 8937

Attachment to Form 8937

Form 8937 Part II Line 15

| Templeton Global Investment Trust - Templeton Foreign Smaller Companies Fund (Acquired Fund) | | | | Templeton Global Smaller Companies Fund (Acquiring Fund) | | | | Merger Ratio |
|---|-----------|---------|---------|---|-----------|---------|---------|--------------|
| Ticker | CUSIP | Class | NAV | Ticker | CUSIP | Class | NAV | |
| FINEX | 88019R484 | A | 19.0784 | TEMGX | 88022L102 | A | 10.4913 | 1.81850 |
| FCFSX | 88019R476 | C | 18.2713 | TESGX | 88022L201 | C | 9.9298 | 1.84005 |
| | 88019R468 | R6 | 19.2223 | FBOGX | 88022L508 | R6 | 10.5298 | 1.82552 |
| FTFAX | 88019R450 | Advisor | 19.0184 | TGSAX | 88022L300 | Advisor | 10.5458 | 1.80342 |

NAVs shown are as of immediately prior to the merger.

Merger Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered.

Effect on Basis

Each shareholder has an aggregate basis in Templeton Global Smaller Companies Fund shares received in the merger equal to the aggregate basis of that shareholder's Templeton Global Investment Trust - Templeton Foreign Smaller Companies Fund shares surrendered in the merger.

- 1.81850 shares of Templeton Global Smaller Companies Fund Class A shares for one Templeton Global Investment Trust - Templeton Foreign Smaller Companies Fund Class A share
- 1.84005 shares of Templeton Global Smaller Companies Fund Class C shares for one Templeton Global Investment Trust - Templeton Foreign Smaller Companies Fund Class C share
- 1.82552 shares of Templeton Global Smaller Companies Fund Class R6 shares for one Templeton Global Investment Trust - Templeton Foreign Smaller Companies Fund Class R6 share
- 1.80342 shares of Templeton Global Smaller Companies Fund Advisor Class shares for one Templeton Global Investment Trust - Templeton Foreign Smaller Companies Fund Advisor Class share