

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC Sections 301(c) and 316(a)

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ None

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ Signed copy is maintained by the issuer Date ▶ 1/14/2019

Paid Preparer Use Only	Print your name ▶ Tisha Wilburn	Preparer's signature	Title ▶ Assistant Treasurer	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Franklin Limited Duration Income Trust
EIN: 20-0099615
FYE: 12/31/18
Attachment to Form 8937 - Statement 1

Part I - Line 10		Part I - Line 12			Part II - Line 14	Part II - Line 15	
CUSIP	Ticker Symbol	Record Date	Ex- Date	Pay Date	Original Distribution	Revised Distribution	
					Dividend/Share	Dividend	Return of Capital
354 72T 101	FTF	1/31/2018	1/30/2018	2/15/2018	0.1034	0.0429	0.0605
354 72T 101	FTF	2/28/2018	2/27/2018	3/15/2018	0.1030	0.0419	0.0611
354 72T 101	FTF	3/29/2018	3/28/2018	4/13/2018	0.1011	0.0406	0.0605
354 72T 101	FTF	4/30/2018	4/27/2018	5/15/2018	0.0998	0.0394	0.0604
354 72T 101	FTF	5/31/2018	5/30/2018	6/15/2018	0.0993	0.0388	0.0605
354 72T 101	FTF	6/29/2018	6/28/2018	7/13/2018	0.0982	0.0367	0.0615
354 72T 101	FTF	7/31/2018	7/30/2018	8/15/2018	0.0977	0.0401	0.0576
354 72T 101	FTF	8/31/2018	8/30/2018	9/14/2018	0.0971	0.0395	0.0576
354 72T 101	FTF	9/28/2018	9/27/2018	10/15/2018	0.0970	0.0417	0.0553
354 72T 101	FTF	10/31/2018	10/30/2018	11/15/2018	0.0953	0.0434	0.0519
354 72T 101	FTF	11/30/2018	11/29/2018	12/14/2018	0.0910	0.0414	0.0496
354 72T 101	FTF	12/31/2018	12/28/2018	1/15/2019	0.0875	0.0403	0.0472