FRANKLIN TEMPLETON INVESTMENTS

INVESTING IN FOUR DYNAMIC EMERGING MARKETS | INTERNATIONAL

Templeton BRIC Fund

Brazil, Russia, India and China (known collectively as the BRIC countries) are among the most economically dynamic of the emerging markets countries, with a rising share of global GDP and each with its own drivers of growth. Their increasing importance in the global economy makes these countries a tremendous opportunity for investors.

Emerging markets expert Mark Mobius had these comments about the four BRIC countries…

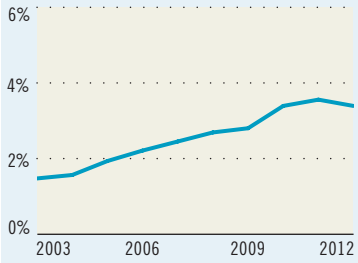
BRAZIL

"If you were to name the most self-sufficient country in the world, you would probably name Brazil because they have large natural resources not only in minerals but also agricultural resources."

ECONOMIC STRENGTH[2]

- **3.40% of global GDP** as of 10/31/2012
- **42.95% GDP growth** 12/31/2001–10/31/2012
- **Major industries:** Textiles, shoes, chemicals, cement, lumber

GDP of Brazil as % of Global GDP
10-Year Period Ending 2012



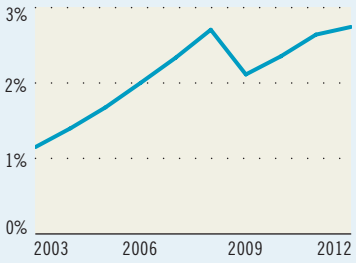
RUSSIA

"Russia is a major supplier of gas to all of Europe, and if we look at minerals such as nickel, palladium, platinum, iron ore, and coal, they are very important suppliers to countries around the world."

ECONOMIC STRENGTH[2]

- **2.74% of global GDP** as of 10/31/2012
- **57.11% GDP growth** 12/31/2001–10/31/2012
- **Major industries:** Mining and extractive industries, machine building, defense industries, road and rail transportation equipment, communications equipment

GDP of Russia as % of Global GDP
10-Year Period Ending 2012



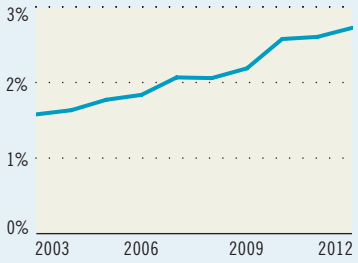
INDIA

"India is expected to have a larger population than China and we expect consumption of all kinds of products to increase quite dramatically in India."

ECONOMIC STRENGTH[2]

- **2.73% of global GDP** as of 10/31/2012
- **110.81% GDP growth** 12/31/2001–10/31/2012
- **Major industries:** Textiles, chemicals, food processing, steel, transportation equipment

GDP of India as % of Global GDP
10-Year Period Ending 2012



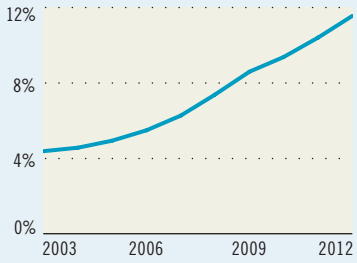
CHINA

"China is consuming more automobiles than the United States.[1] The impact of Chinese consumption will be favorable not only for Chinese industries but for industries around the world."

ECONOMIC STRENGTH[2]

- **11.57% of global GDP** as of 10/31/2012
- **170.14% GDP growth** 12/31/2001–10/31/2012
- **Major industries:** Mining and ore processing, machine building, armaments, textiles and apparel, petroleum

GDP of China as % of Global GDP
10-Year Period Ending 2012



1. Source: China Association of Automobile Manufacturers, FactSet.
2. Source: The World Bank and International Monetary Fund.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

REASONS TO CONSIDER INVESTING IN THE BRIC COUNTRIES

- BRIC countries are increasingly important players in the global economy.
- There is significant potential for increased consumption of goods and services as the middle class grows in these countries.
- Each country has its own unique combination of natural resources and economic advantages, which allows for a diversified portfolio even while concentrating investments in these four dynamic markets.

HOW THE BRIC COUNTRIES HAVE GROWN IN ECONOMIC IMPORTANCE AS A PERCENTAGE OF THE WORLD

	Then	Now
Population	42.75%	41.93%
Exports	7.48%	17.19%
Imports	6.34%	15.97%
Gross Domestic Product	8.35%	20.45%

Population data as of 12/31/2000 and 12/31/2011. Source: The World Bank (most recent data available). Export and import data as of 9/30/2001 and 10/31/2012. Source: International Monetary Fund. Gross domestic product data as of 12/31/2001 and 10/31/2012. Source: International Monetary Fund.

"Although these economies have very individual characteristics, they have one thing in common and that is they are relatively rapidly growing. The high growth and dynamism of these countries is something that excites us very much. They are, on one hand, leading commodity exporting countries, as in the case of Brazil and Russia, and on the other hand, as is the case of India and China, and Brazil for that matter, high consumption countries. Together, these four countries form an interesting investment opportunity."

MARK MOBIUS, Ph.D., EXECUTIVE CHAIRMAN, TEMPLETON EMERGING MARKETS GROUP

AVERAGE ANNUAL TOTAL RETURNS–CLASS A (TABRX) (As of September 30, 2013)

With Sales Charge						Without Sales Charge				
Inception Date	1-Year	3-Year	5-Year	10-Year	Since Inception	1-Year	3-Year	5-Year	10-Year	Since Inception
6/01/06	-10.98%	-9.70%	-1.19%	—	1.19%	-5.59%	-7.90%	-0.02%	—	2.01%

Sales Charge: *Maximum 5.75% sales charge.* ***Total Annual Operating Expense:*** *2.00%*

Performance data represents past performance, which does not guarantee future results. Current performance may differ from the figures shown. A fund's investment return and principal value will change with market conditions, and you may have a gain or a loss when you sell your shares. Please call Franklin Templeton Investments at (800) DIAL BEN/342-5236 or visit ***franklintempleton.com*** *for most recent month-end performance.*

The information provided is not a complete analysis of every material fact regarding any country, market, region, industry, security or fund. Opinions expressed are as of March 31, 2013 and are subject to change without notice. An assessment of a particular security or sector may change without notice and is not intended as an investment recommendation.

WHAT ARE THE RISKS?

All investments involve risks, including loss of principal. Stock prices fluctuate, sometimes rapidly and dramatically, due to factors affecting individual companies, particular industries or sectors, or general market conditions. Special risks are associated with foreign investing, including currency fluctuations, economic instability and political developments. Investments in BRIC companies, which are located in, or operate in, emerging market countries, involve heightened risks related to the same factors, in addition to those associated with these companies' smaller size, lesser liquidity and the lack of established legal, political, business and social frameworks to support securities markets in the countries in which they operate. The fund is a non-diversified fund. It may invest a greater portion of its assets in the securities of one issuer than a diversified fund, which may result in greater fluctuation in the value of the fund's shares. All investments in emerging markets should be considered long-term investments that could experience significant price volatility in any given year. Templeton BRIC Fund is designed for the aggressive portion of a well-diversified portfolio. These and other risk considerations are discussed in the fund's prospectus.

This flyer must be preceded or accompanied by a Templeton BRIC Fund summary prospectus and/or prospectus. Please carefully read a prospectus before you invest or send money. Investors should carefully consider a fund's investment goals, risks, charges and expenses before investing. The fund's performance will be updated each quarter with standardized figures.

< GAIN FROM OUR PERSPECTIVE® >

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