



**FRANKLIN
TEMPLETON**

529 College Savings Plan¹

Gift Contribution Form

Use this form to make additional contributions to the Franklin Templeton 529 College Savings Plan¹ account. Now you and the special people in your life are able to assist in giving the gift that will last a lifetime—an education.

Three easy steps:

- 1) Complete this form by clearly printing all required information.
- 2) Cut along the dotted line below and send the lower portion to the recipient of your gift.
- 3) Attach a check² made payable to “Franklin Templeton 529 College Savings Plan” to the top portion of this form and mail to:

Regular Mail

Franklin Templeton 529 College Savings Plan
P.O. Box 33090
St. Petersburg, FL 33733-8090

Overnight Mail

Franklin Templeton 529 College Savings Plan
100 Fountain Parkway N.
St. Petersburg, FL 33716-1205

Account owner and beneficiary information

Account Owner/First name	M.I.	Last name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Beneficiary/First name	M.I.	Last name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Account number (Also include the 529 Account Number on your check.)		Amount enclosed
<input type="text"/>		\$ <input type="text"/>

1. Offered and administered by the New Jersey Higher Education Student Assistance Authority (HESAA); managed and distributed by Franklin Distributors, LLC, an affiliate of Franklin Resources, Inc., which operates as Franklin Templeton. No federal or state guarantee. Principal value may be lost, and investing in the plan does not guarantee admission to college or sufficient funds for college. Please refer to the *Program Description* for more complete information.

2. We accept only personal checks, cashier's checks and bank money orders for account contributions.

Logos are trademarks of their respective owners. Logos are used to identify their respective companies and should not be construed as an endorsement of, or affiliation with, Franklin Templeton.

Note:

- This form may only be used to make a contribution to an existing account.
- The minimum contribution per investment option is \$25.
- All contributions become the property of the Account Owner regardless of who makes the contribution and the gift will be invested according to the Account Owner's instructions.
- This is an informational notice only and is not a certificate for fund shares or units purchased, and does not create or evidence any right or interest of, or ownership or control by, the recipient of this certificate. The Account Owner of a Franklin Templeton 529 College Savings Plan may change the beneficiary of the plan to a person other than the recipient of this certificate in accordance with plan rules. The value of the investment will fluctuate with market conditions.
- You should read the *Program Description* carefully before investing and consider whether your, or the beneficiary's, home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in its qualified tuition program.

Send to Franklin Templeton

Not FDIC Insured | May Lose Value | No Bank Guarantee



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Detach and send the lower portion to the recipient of your gift.



Franklin Templeton 529 College Savings Plan

Gift contribution for

Name of beneficiary

In the amount of

\$

Gift amount

From

Name of contributor

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