

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
WESTERN ASSET CORE PLUS BOND FUND		52-2099459	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
SHAREHOLDER SERVICES	(800) 632-2301	N/A	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
ONE FRANKLIN PARKWAY; ATTN: FUND TAX DEPT.,		SAN MATEO, CA 94403	
8 Date of action		9 Classification and description	
SEE STATEMENT 1		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
SEE STATEMENT 1		SEE STATEMENT 1	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► SEE STATEMENT 1

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► SEE STATEMENT 1

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► SEE STATEMENT 1

Part II Organizational Action *(continued)***17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► SEE STATEMENT 1**18** Can any resulting loss be recognized? ► SEE STATEMENT 1**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► SEE STATEMENT 1**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► SIGNED COPY MAINTAINED BY THE ISSUER Date ► 1/15/2026Print your name ► GRAHAM COLETitle ► ASSISTANT TREASURER**Paid
Preparer
Use Only**

Print/Type preparer's name THOMAS CLOUGHER	Preparer's signature THOMAS CLOUGHER	Date 1/15/2026	Check ☐ if self-employed	PTIN P01406774
Firm's name ► PWC US TAX LLP			Firm's EIN ► 92-0460586	
Firm's address ► 300 MADISON AVENUE, NEW YORK, NY 10017			Phone no. 646-471-3000	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended. The information in this document does not constitute tax advice and should not be construed to take into account any shareholders specific circumstances. Holders and nominees should consult their own tax advisors regarding the particular tax consequences of the organizational action (as described in this document) to them, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws.

[DO NOT INCLUDE THIS PAGE WHEN FILING THE FORM.]

Statement 1

Information Furnished Pursuant to Internal Revenue Code Section 6045B Relating to Actions Affecting the Basis of Securities

Issuer's Name: WESTERN ASSET CORE PLUS BOND FUND (the "Fund")
 EIN: 52-2099459
 Ticker Symbol: See Table Below
 Security Classification: Common Stock
 CUSIP Number: See Table Below

The Fund has determined that a portion of the distributions listed below that were paid during the Fund's taxable year ended December 31, 2025, are classified as return of capital:

Security Description	CUSIP	Ticker Symbol	Record Date	Ex-Dividend Date	Payable Date	Total Distribution per Share	Income Dividends per Share	Return of Capital per Share
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	01/31/2025	0.035150787	0.027248890	0.007901897
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	02/28/2025	0.031558980	0.024464521	0.007094459
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	03/31/2025	0.032551557	0.025233967	0.007317590
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	04/30/2025	0.033907445	0.026285051	0.007622394
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	05/30/2025	0.035956856	0.027873755	0.008083101
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	06/30/2025	0.033036466	0.025609868	0.007426598
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	07/31/2025	0.033935584	0.026306865	0.007628719
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	08/29/2025	0.035838847	0.027782274	0.008056573
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	09/30/2025	0.031686698	0.024563528	0.007123170
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	10/31/2025	0.036032120	0.027932099	0.008100021
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	11/28/2025	0.029956791	0.023222504	0.006734287
Western Asset Core Plus Bond Fund - A	957663461	WAPAX	Daily	Daily	12/31/2025	0.035111851	0.027218707	0.007893144
Class A Total						0.404723982	0.313742029	0.090981953
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	01/31/2025	0.029180134	0.022620440	0.006559694
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	02/28/2025	0.026265749	0.020361209	0.005904540
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	03/31/2025	0.027120146	0.021023537	0.006096609
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	04/30/2025	0.028264797	0.021910871	0.006353926
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	05/30/2025	0.029910708	0.023186781	0.006723927
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	06/30/2025	0.027478251	0.021301140	0.006177111
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	07/31/2025	0.028038375	0.021735348	0.006303027
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	08/29/2025	0.030150449	0.023372628	0.006777821
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	09/30/2025	0.026747746	0.020734853	0.006012893
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	10/31/2025	0.031094478	0.024104439	0.006990039
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	11/28/2025	0.026545829	0.020578327	0.005967502
Western Asset Core Plus Bond Fund - C	957663453	WAPCX	Daily	Daily	12/31/2025	0.031848088	0.024688638	0.007159450
Class C Total						0.342644750	0.265618211	0.077026539
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	01/31/2025	0.028032676	0.021730930	0.006301746
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	02/28/2025	0.025023594	0.019398290	0.005625304
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	03/31/2025	0.025189020	0.019526528	0.005662492
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	04/30/2025	0.026401052	0.020466096	0.005934956
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	05/30/2025	0.028084202	0.021770873	0.006313329
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	06/30/2025	0.024188141	0.018750647	0.005437494
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	07/31/2025	0.025473071	0.019746725	0.005726346
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	08/29/2025	0.020557919	0.015936490	0.004621420
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	09/30/2025	0.019057004	0.014768103	0.004282597
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	10/31/2025	0.019134087	0.014832744	0.004301342
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	11/28/2025	0.013581635	0.010528484	0.003053157
Western Asset Core Plus Bond Fund - C1	957663156	LWCPX	Daily	Daily	12/31/2025	0.016736402	0.012974059	0.003762343
Class C1 Total						0.172999205	0.083178894	0.024121022
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	01/31/2025	0.034955837	0.027097765	0.007858072
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	02/28/2025	0.031398172	0.024339863	0.007058309
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	03/31/2025	0.032376887	0.025098563	0.007278324
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	04/30/2025	0.033715804	0.026136491	0.007579313
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	05/30/2025	0.035745849	0.027710182	0.008035667
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	06/30/2025	0.032858575	0.025471967	0.007386608
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	07/31/2025	0.033800037	0.026201789	0.007598248
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	08/29/2025	0.035878395	0.027812932	0.008065463
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	09/30/2025	0.032059451	0.024852486	0.007206965
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	10/31/2025	0.036843653	0.028561200	0.008282453
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	11/28/2025	0.031522122	0.024435949	0.007086173
Western Asset Core Plus Bond Fund - FI	957663602	WACIX	Daily	Daily	12/31/2025	0.037442381	0.029025334	0.008417047
Class FI Total						0.408597163	0.316744521	0.091852642

Security Description	CUSIP	Ticker Symbol	Record Date	Ex-Dividend Date	Payable Date	Total Distribution per Share	Income Dividends per Share	Return of Capital per Share
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	01/31/2025	0.038128012	0.029556835	0.008571177
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	02/28/2025	0.034208247	0.026518233	0.007690014
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	03/31/2025	0.035306360	0.027369490	0.007936870
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	04/30/2025	0.036700657	0.028450349	0.008250308
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	05/30/2025	0.038951995	0.030195587	0.008756408
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	06/30/2025	0.035769776	0.027728730	0.008041046
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	07/31/2025	0.036865448	0.028578095	0.008287353
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	08/29/2025	0.038886354	0.030144702	0.008741652
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	09/30/2025	0.034468492	0.026719975	0.007748517
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	10/31/2025	0.039215615	0.030399945	0.008815670
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	11/28/2025	0.032647840	0.025308606	0.007339234
Western Asset Core Plus Bond Fund - I	957663503	WACPX	Daily	Daily	12/31/2025	0.038110144	0.029542984	0.008567160
Class I Total						0.439258940	0.340513531	0.098745409
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	01/31/2025	0.038108558	0.029541754	0.008566804
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	02/28/2025	0.034183288	0.026498885	0.007684403
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	03/31/2025	0.035286339	0.027353970	0.007932369
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	04/30/2025	0.036706044	0.028454525	0.008251519
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	05/30/2025	0.038934805	0.030182261	0.008752544
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	06/30/2025	0.035753451	0.027716075	0.008037376
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	07/31/2025	0.036857649	0.028572050	0.008285599
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	08/29/2025	0.038939721	0.030186072	0.008753649
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	09/30/2025	0.034683790	0.026886874	0.007796916
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	10/31/2025	0.039702340	0.030777254	0.008925086
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	11/28/2025	0.033648438	0.026084269	0.007564169
Western Asset Core Plus Bond Fund - IS	957663669	WAPSX	Daily	Daily	12/31/2025	0.039692422	0.030769566	0.008922856
Class IS Total						0.442496845	0.343023555	0.099473290
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	01/31/2025	0.032519954	0.025209468	0.007310486
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	02/28/2025	0.029237234	0.022664704	0.006572530
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	03/31/2025	0.030119407	0.023348564	0.006770843
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	04/30/2025	0.031411068	0.024349860	0.007061208
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	05/30/2025	0.033307242	0.025819774	0.007487468
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	06/30/2025	0.030622986	0.023738939	0.006884047
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	07/31/2025	0.031375682	0.024322429	0.007053253
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	08/29/2025	0.033201091	0.025737486	0.007463605
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	09/30/2025	0.029299171	0.022712717	0.006586454
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	10/31/2025	0.033634434	0.026073413	0.007561021
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	11/28/2025	0.028433388	0.022041562	0.006391826
Western Asset Core Plus Bond Fund - R	957663446	WAPRX	Daily	Daily	12/31/2025	0.033846245	0.026237609	0.007608636
Class R Total						0.377007902	0.292256525	0.084751377

A return of capital is not considered taxable income to shareholders. Pursuant to IRC Section 301(c), the portion of a distribution which is a dividend (as defined under IRC Section 316) is includable in gross income while the portion of the distribution which is not a dividend shall be applied against and reduce the adjusted basis of the stock. Accordingly, shareholders who received these distributions should not include these amounts in taxable income, but instead pursuant to Internal Revenue Code Sections 301(c)(2) and 1016(a)(4), should treat them as a reduction of the cost basis of the applicable shares upon which these distributions were paid. In order to compute the required adjustment to cost basis, a shareholder should multiply the per share amount of each of the respective distributions by the number of shares held at each of the respective ex-dates.

If the shareholder has not sold or otherwise disposed of any shares during the taxable year ended December 31, 2025, the information computed by the shareholder regarding the appropriate reduction in cost basis should be maintained in the shareholder's records until such time as the shareholder sells or otherwise disposes of such shares.

If the shareholder has sold or otherwise disposed of any shares during the taxable year ended December 31, 2025, the shareholder should increase the recognized gain or decrease recognized loss on the respective shares sold by the per share amount of the above-listed distribution multiplied by the respective shares held at each of the ex-dates listed which have been sold.

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For more information, please contact the Fund at 800-632-2301 or visit the Fund's web site at www.franklintempleton.com