FRANKLIN TEMPLETON

ClearBridge

The power of dividends

ClearBridge Dividend Strategy Portfolios

Equity securities are subject to price fluctuation and possible loss of principal.

Not FDIC Insured | No Bank Guarantee | May Lose Value

Income: A necessity for today's investors

Dividend-paying stocks have long served as portfolio cornerstones, offering both steady income and compelling total return potential. Beyond financial gains, a consistent dividend stream can help cushion volatility during turbulent market conditions.

The **ClearBridge Dividend Strategy Portfolios** focus on large, established companies recognized for their ability to deliver and grow dividends over time. This approach addresses a critical need: as life expectancies extend and costs—particularly in areas like health care—continue to rise, investors increasingly require income streams that don't just remain steady, but have the potential to grow.

Through broadly diversified holdings of what the managers identify as high-quality, dividend-focused companies, the **ClearBridge Dividend Strategy Portfolios** seek to deliver both attractive current yield and long-term capital appreciation—helping you meet your evolving growth and income objectives.

Rising dividend potential
The right mix of dividend-paying stocks has the potential to offer attractive dividend yields and dividend growth that may help offset the rising costs of living.

Total return opportunity
The combination of dividends and capital appreciation has the potential to enhance total return over the long term.

Downside management
Because of the income they generate, dividend-paying equities may provide a cushion to price volatility during challenging markets.

Diversification does not ensure a profit or protect against loss.

Seasoned investment management

ClearBridge Investments is a leading global equity manager committed to delivering differentiated long-term results through authentic active management.

John Baldi
Portfolio Manager
25+ years experience

Michael Clarfeld, CFA
Portfolio Manager
25+ years experience

Diane Keady
Portfolio Manager
25 years experience

"ClearBridge Dividend Strategy Portfolios may be a solution for investors who are looking for additional income from a seasoned management team that looks to take measured risks."

Active investing through a disciplined process

The managers of **ClearBridge Dividend Strategy Portfolios** draw on decades of experience to pursue companies committed to paying consistent and growing dividends over time.

Focus on dividends

The Portfolio's investment process reflects the managers' belief that consistent dividend pay-outs have long signaled quality companies with strong balance sheets and healthy cash flows, and are the kind of companies that have withstood multiple market cycles.

Idea generation

- Targets an investment universe comprised of industry leaders and global champions in secularly attractive industries with strong balance sheets, brand and market presence
- Focuses on companies that offer robust dividend growth and sustainable payout ratios

Fundamental analysis

- Performs proprietary analysis on companies across all market sectors – includes business model evaluation, financial and management analysis to better determine valuation
- Conducts traditional fundamental research with the goal of answering the question, "Can this company grow and sustain its dividend?"

Portfolio construction

- Uses bottom-up stock selection to construct a primarily large-cap portfolio that is diversified across sectors
- Typical portfolio consists of 40–60 securities with relatively low turnover (15–25%)
- Emphasizes diversification over relative sector positioning, limits position size to 1–3%

Risk management

- Investment team constantly monitors and evaluates each individual security as well as the overall portfolio as part of the risk management process
- Re-examines positions when the fundamental or valuation case changes and/or cyclical shifts alter the industry's attractiveness

To find out more about how the ClearBridge Dividend Strategy Portfolios may help provide needed portfolio income, contact your investment professional.

Diversification does not ensure a profit or protect against loss.

At Franklin Templeton, everything we do has a single focus: to deliver better client outcomes.

We have deep expertise across equity, fixed income, alternatives, multi-asset solutions and cash strategies.

We offer an unmatched range of specialist investment managers, consisting of more than 1,500 investment professionals.

75+

75+ years of experience in identifying opportunities and delivering investment solutions to clients.

WHAT SHOULD I KNOW BEFORE INVESTING?

All investments involve risks, including possible loss of principal. Small- and mid-cap stocks involve greater risks and volatility than large-cap stocks. **Dividends** may fluctuate and are not guaranteed, and a company may reduce or eliminate its dividend at any time. **International investments** are subject to special risks, including currency fluctuations and social, economic and political uncertainties, which could increase volatility. These risks are magnified in **emerging markets.**

Separately managed accounts (SMAs) are investment services provided by Franklin Templeton Private Portfolio Group, LLC (FTPPG), a federally registered investment advisor. Client portfolios are managed based on investment instructions or advice provided by one or more of the following Franklin Templeton affiliated sub-advisors: ClearBridge Investments. Management is implemented by FTPPG, the designated sub-advisor or, in the case of certain programs, the program sponsor or its designee.

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