FRANKLIN TEMPLETON INVESTMENTS

Franklin Templeton
Charitable Giving Program
Grant Recommendation Form

Please complete this form to recommend a grant to a charitable organization. A grant recommendation can also be made online. Note that the grant approval and delivery of funds to the intended charity may take up to 14 days. Grants are mailed directly to the charitable organization.

Additional forms can be downloaded at **franklintempleton.com**.

1 ACCOUNT INFORMATION

NAME OF DONOR OR ACCOUNT ADVISOR

First name | M.I. | Last name

Name of account

Phone number
( )

2 GRANT RECOMMENDATION AND ACKNOWLEDGEMENT

I/We recommend a grant in the amount of $ (minimum $50) be made from the above-named account to the following charitable organization:

CHARITABLE ORGANIZATION

Official name

Address | City | State | ZIP

Contact person at organization | Contact phone number ( ) | Organization's tax ID number (if known)

Organization's website (optional) | Email (optional)

This grant is intended for (special purpose, if any, such as a particular project, annual fund, etc.):

GRANT RECURRENCE: ☐ Yes ☐ No

If yes, indicate recurrence interval: ☐ Quarterly ☐ Semiannually ☐ Annually

Start date | End date

GRANT ACKNOWLEDGEMENT

A letter accompanying your grant will be sent to your selected charity. Please indicate your preference for recognition or anonymity.

☐ Anonymous

☐ Recognize account name only

☐ Recognize account name and donor(s) and/or account advisor(s):

☐ Other recognition (In Honor of, In Memory of):

(continued)

Questions? Please call your financial advisor or Franklin Templeton at **(800) 632-2350 ext. 1134243**.

3 REQUIRED SIGNATURE

BY SIGNING BELOW, I/WE ACKNOWLEDGE THAT THIS GRANT IS NOT INTENDED TO:

- Fulfill an existing pledge. (An existing pledge is one made before this grant has been approved by the program.)
- Acquire a benefit, goods or services for any specific individual or myself.
- Pay for dues, membership fees, tuition, goods from charitable auction, or other goods or services.
- Support a political campaign or lobbying activity.
- Support a private non-operating foundation.

I understand that this is a recommendation and not a direction. I understand that Renaissance Charitable Foundation, Inc. reviews all grants to ensure that the organization is a legitimate charity under IRS regulations, and that the purpose of my grant is charitable in nature. Renaissance Charitable Foundation, Inc., may deny my grant recommendation if the grant does not meet criteria for approval.

DONOR OR ACCOUNT ADVISOR SIGNATURE

X _____ Date _____

Signature

Please return this completed, signed form to your financial advisor. You may also fax it to Renaissance Charitable Foundation, Inc., at (866) 728-9335 or enter the information online through your account access at franklintempleton.com. **Do not** return this form to Franklin Templeton Investments.

FOR FINANCIAL ADVISOR USE ONLY

If required by your broker-dealer, a branch manager must provide a signature before this request can be processed.

X _____ Date _____

Branch manager

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