



**FRANKLIN
TEMPLETON**

Franklin Templeton Charitable Giving Program

Additional Contribution Agreement

CGP-FACA-0324

Since 2005, Franklin Templeton Charitable Giving Program has been serviced by Renaissance Charitable Foundation, an industry leader in philanthropic services. Please contact Renaissance Charitable Foundation at (800) 843-7997 if you require assistance completing this form.

Use this form to make additional contributions of at least \$1,000 to your existing Franklin Templeton Charitable Giving Program account. To save time, you may also enter the contribution details directly through your Franklin Templeton Charitable Giving Program account access at ft.donorfirstx.com. Please contact your financial professional for additional assistance. You may also want to consult a tax or legal advisor before contributing additional assets.

If completing by hand, please print clearly in CAPITAL LETTERS using blue or black ink.

1 ACCOUNT AND DONOR INFORMATION

Name of Account Account number

DONOR INFORMATION

First name M.I. Last name Date of birth (mm/dd/yyyy) SSN/TIN

Email address Phone number

2 CONTRIBUTION INFORMATION

Additional contributions must be at least \$1,000. Please review pages 3–4 of the *Franklin Templeton Charitable Giving Program Donor Program Circular and Forms* booklet for information on asset types that can be contributed.

Additional contributions will be invested according to the current target investment allocations of your donor advised fund. If you wish to change the investment allocation of this additional contribution, please submit your additional contribution request online at ft.donorfirstx.com.

☐ **CASH** Dollar amount Bank name (where cash is currently held, if applicable)

You may send cash via ACH or wire, or send checks directly to your Franklin Templeton Charitable Giving Program account at Renaissance Charitable Foundation Inc.

Please note that Renaissance Charitable Foundation Inc. does NOT initiate the ACH or wire transfer.

☐ ACH

Beneficiary Name: Renaissance Charitable Foundation Inc.
Bank Name: Wells Fargo Bank, N.A.
Bank City/State: Minneapolis, MN
DDA/Account #: 3249028071
ABA #: 102307164
Account Type: Checking
Donor Name/Account #:

☐ WIRE

Bank Name: Wells Fargo Bank, N.A.
Bank Address: 420 Montgomery St., San Francisco, CA 94104
Account Name: Renaissance Charitable Foundation
Beneficiary Address: 8888 Keystone Crossing, Suite 1222, Indianapolis, IN 46240
Account #: 4483394052
ABA #: 121000248
Memo: Donor Name/Account #

☐ CHECK

- Make payable to Renaissance Charitable Foundation Inc.
- Include the donor name, account name or account number in the memo section of the check
- Return check with this Agreement

Mail check to:
Renaissance Charitable Foundation Inc.
c/o Franklin Templeton Charitable Giving Program
8888 Keystone Crossing, Suite 1222
Indianapolis, IN 46240

☐ SECURITIES

Please note that Renaissance Charitable Foundation Inc. does NOT initiate the asset transfer. To transfer securities to your Franklin Templeton Charitable Giving Program account, contact the financial institution where the assets are currently held. Market conditions may affect your actual contributed amount.

SEE NEXT PAGE FOR ADDITIONAL CONTRIBUTION INFORMATION

SECURITY 1:

Name of security

Number of shares

Estimated dollar value

\$

Type of security (stock, bond, mutual fund)

CUSIP or symbol

Physical certificate: ☐ Yes ☐ No

Where securities are currently held

Account number

SECURITY 2:

Name of security

Number of shares

Estimated dollar value

\$

Type of security (stock, bond, mutual fund)

CUSIP or symbol

Physical certificate: ☐ Yes ☐ No

Where securities are currently held

Account number

SECURITIES

Deliver all eligible securities to:

DTC/ACAT**Bank Name:** Wells Fargo Clearing Services, LLC**DTC Participant #:** 0141**Account Name:** Renaissance Charitable Foundation Inc.**Account #:** 5545-7454**FBO:** Franklin Templeton Charitable Gift Program**Donor Name/Account #:****OTHER**

For Physical Stock Certificates, Euroclear, GNMA/Government Securities, Foreign Equities, and DRS/DWAC Deliveries, please contact Renaissance Charitable Foundation Inc. at (800) 843-7997 to coordinate delivery.

☐ **DONATION FROM OTHER CHARITABLE ORGANIZATION**

Name of charitable organization

Type of contribution

Estimated dollar value

\$

Special instructions

Franklin Templeton Charitable Giving Program is a program operated by Renaissance Charitable Foundation Inc., a 501(c)(3) public charity, and is governed by the terms and/or conditions contained in the *Donor Program Circular*. All contributions to Renaissance Charitable Foundation Inc. through Franklin Templeton Charitable Giving Program are irrevocable.

DONOR SIGNATURE

X

Date

Please return this completed, signed form to your financial professional.

You may also submit the form to Renaissance Charitable Foundation Inc. by:

- Completing it online at ft.donorfirstx.com
- Email to fcgf@reninc.com
- Fax to (877) 222-1829

Do not return this form to Franklin Templeton.



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