



**FRANKLIN  
TEMPLETON**

# FRANKLIN CHARITABLE GIVING PROGRAM ASSET TRANSFER REQUEST FORM

Use this form to transfer securities to your Franklin Charitable Giving Program. Please note that Renaissance Charitable Foundation, Inc., does NOT initiate the asset transfer. Forward the completed form to the company where the assets are currently held. Note: Some financial institutions may require additional forms and/or information.

For information on how to transfer assets or endorse securities, please refer to the *Franklin Charitable Giving Program Donor Program Circular and Forms* booklet or speak to your financial advisor. Note that all account owners (donors) must sign this letter. A signature guarantee may be necessary if transferring securities from another financial institution.

If completing by hand, please print clearly in CAPITAL LETTERS using blue or black ink.

## 1 AUTHORIZATION LETTER FOR TRANSFER OF SECURITIES TO FRANKLIN CHARITABLE GIVING PROGRAM

Name of delivering institution

Address  City  State  ZIP

Please accept this letter of authorization to transfer the ownership of the following positions from my account to Renaissance Charitable Foundation, Inc., a 501(c)(3) organization under the Internal Revenue Code of 1986, as amended.

Account owner(s)  Account number

Security 1	CUSIP or symbol	Number of shares	Approximate dollar value
<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>

Security 2	CUSIP or symbol	Number of shares	Approximate dollar value
<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>

Security 3	CUSIP or symbol	Number of shares	Approximate dollar value
<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>

**PLEASE NOTE:** This transaction is a transfer-in-kind. Securities are not to be liquidated.

Signature	Print name	Date
<input checked="" type="checkbox"/>	<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>

Signature 2 (if applicable)	Print name	Date
<input checked="" type="checkbox"/>	<input style="width: 95%; border: none;" type="text"/>	<input style="width: 95%; border: none;" type="text"/>

**SIGNATURE GUARANTEE:** (Each signature requires a guarantee.)

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To ensure proceeds are allocated to the correct account and receipt of your gift is sent to you for your tax records, you or your financial advisor must notify Renaissance Charitable Foundation, Inc., of the asset transfer by:

- Inputting the contribution information online at [ft.donorfirstx.com](http://ft.donorfirstx.com)
- Calling (800) 843-7997
- Emailing [fcgf@reninc.com](mailto:fcgf@reninc.com)
- Faxing (877) 222-1829

## 2 DELIVERY INSTRUCTIONS

### SECURITIES

Deliver all eligible securities to:

**DTC/ACAT**

**Bank Name:** Wells Fargo Clearing Services, LLC  
**DTC Participant #:** 0141  
**Account Name:** Renaissance Charitable Foundation, Inc.  
**Account #:** 5545-7454  
**FBO:** Franklin Charitable Gift Program  
**Donor Name/Account #:**

### OTHER

For Physical Stock Certificates, Euroclear, GNMA/Government Securities, Foreign Equities, and DRS/DWAC Deliveries, please contact Renaissance Charitable Foundation, Inc., at (800) 843-7997 to coordinate delivery.

