



**FRANKLIN
TEMPLETON**

Customer Identification Form

IMPORTANT INFORMATION:

- Complete this form for each registered owner or individual authorized to act on the account(s):
POWER OF ATTORNEY: Must be completed for each Attorney-in-Fact named in the Power of Attorney document.
BUSINESS ACCOUNT(S): Must be completed for each authorized signer.
- To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens, is a registered owner of, or is authorized to transact business on an account. **If you fail to provide all requested information, it may delay or prevent us from processing your request.**

If completing by hand, please print clearly in **CAPITAL LETTERS** using blue or black ink.

If applicable, provide any Franklin Templeton CASE NUMBER(S) related to your request: _____

1 ACCOUNT INFORMATION

Fund account-number(s)

2 REQUIRED INFORMATION

Required for each registered account owner or individual(s) authorized to transact business for the account: Full name, Social Security number (or ITIN), date of birth, street address (include any APT., BLDG., STE. number).

First name	M.I.	Last name	Suffix	SSN/ITIN	Date of birth (mm/dd/yyyy)
Street address of residence (no P.O. Box address)			City	State	ZIP
Email address ¹	Primary phone number		Alternate phone number		
	()		()		

ADDITIONAL ACCOUNT OWNER OR AUTHORIZED SIGNER

First name	M.I.	Last name	Suffix	SSN/ITIN	Date of birth (mm/dd/yyyy)
Street address of residence (no P.O. Box address)			City	State	ZIP
Email address ¹	Primary phone number		Alternate phone number		
	()		()		

ADDITIONAL ACCOUNT OWNER OR AUTHORIZED SIGNER

First name	M.I.	Last name	Suffix	SSN/ITIN	Date of birth (mm/dd/yyyy)
Street address of residence (no P.O. Box address)			City	State	ZIP
Email address ¹	Primary phone number		Alternate phone number		
	()		()		

3 SIGNATURE (For one person listed in Section 2)

X	Date	Print Name
Signature		

1. If you currently receive any electronic communications/documents from Franklin Templeton, future communications/documents will be sent to the email address provided on this form, replacing any prior email address on file.

BEFORE YOU SUBMIT...

DID YOU PROVIDE?

- ☐ A typed form or handwritten in capital letters using blue or black ink.
- ☐ A Franklin Templeton case number related to your request on page 1 (if you were provided with one).

SECTION 1

- ☐ Account number(s) related to your request

SECTION 2

Information for the Account Owner or Signer authorized to transact business on the account

- ☐ Full first and last name
- ☐ Street address
- ☐ Social Security number/ITIN
- ☐ Date of Birth
- ☐ Email address

SECTION 3

- ☐ Signature and date signed for one person listed in Section 2

MAKE A PHOTOCOPY OF THE COMPLETED FORM FOR YOUR RECORDS

IMPORTANT: If an original signature guarantee or notary is required you may NOT email or fax your documents.

EMAIL	FAX	MAIL
<ul style="list-style-type: none">Emails MUST include an attachment (PDF preferred) of your request.Sender's email address MUST match the email address on file, or the email MUST include a related case number(s) to be accepted.Digital communication channels are not necessarily secure. If you do choose to send confidential or sensitive information to us via digital communication channels (e.g., email, chat, text messaging, fax), you are accepting the associated risks related to potential lack of security, such as the possibility that your confidential or sensitive information may be intercepted/accessed by a third party and subsequently used or sold.If you have not been registered on franklintempleton.com for at least 15 calendar days, call (800) 632-2301 to request a case number to reference in your email. <p>Financial Professionals: ftrequests.us.franklintempleton@fisglobal.com</p> <p>Shareholders: shrequests.us.franklintempleton@fisglobal.com</p>	<p>(855) 891-8377</p>	<p>You may use any of the below mailing addresses:</p> <p>Regular Mail</p> <ul style="list-style-type: none">Franklin Templeton P.O. Box 33030 St. Petersburg, FL 33733-8030 <p>Overnight</p> <ul style="list-style-type: none">Franklin Templeton 100 Fountain Parkway N. St. Petersburg, FL 33716-1205