



**FRANKLIN
TEMPLETON**



**LEXINGTON
PARTNERS**

Q3 2026 – Q2 2027 Estimated Tender Offer Schedule¹

Franklin Lexington Private Markets Fund

June 2026

	3Q 2026	4Q 2026/ 2027	1Q 2027	2Q 2027
Estimated Tender Period	August 14–September 14 ²	November 13–December 14 ³	February 12–March 15 ⁴	May 14–June 14 ⁵
Estimated Valuation Date	September 30	December 31	March 31	June 30
Estimated Payment Date (on or about)	November 13	February 16	May 14	August 13

This Estimated Tender Offer Schedule is only an estimate of Franklin Lexington Private Markets Fund’s (the “Fund”) 2026/2027 tender offer schedule. The dates and schedule above are subject to change with no notice. While the Fund intends to conduct quarterly tender offers for up to 5.0% of the aggregate NAV of its common stock then outstanding as of the date stated in the Fund’s Offer to Purchase in the sole discretion of its Board of Directors, it is not obligated to do so. Repurchases will be made at such times and on such terms as may be determined by the Board, in its sole discretion. Accordingly, there may be quarters in which no tender offer is made, and it is possible that no tender offers will be conducted by the Fund at all. Shares tendered for repurchase within the first year after purchase may be subject to a 2% early repurchase fee.

There is no guarantee that an investor in the Fund will be able to sell all common stock that the investor desires to sell in a tender offer. Due to these restrictions, an investor should consider an investment in the Fund to be illiquid. For more information concerning share repurchases, see “Risks—Liquidity Risk” and “Repurchases of Shares” in the Fund’s current Prospectus.

Before investing, carefully consider a fund’s investment objectives, risks, charges and expenses. You can find this and other information in each prospectus, and summary prospectus, if available, at www.franklintempleton.com. Please read the prospectus carefully.

1. Timeline assumes that the Fund launches January 2, 2025 and conducts its first repurchase offer following the second full quarter of Fund operations.
2. Labor Day falls on Monday, September 7, 2026.
3. Thanksgiving Day falls on Thursday, November 26, 2026.
4. Washington’s Birthday (President’s Day) falls on Monday, February 15, 2027.
5. Memorial Day falls on Monday, May 31, 2027.

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