



**FRANKLIN TEMPLETON  
INVESTMENTS**

# Franklin Templeton Instruction to Terminate Custodianship

Use this form and follow the instructions below to terminate a custodianship under the applicable UGMA/UTMA law and register the securities to the sole name of the former minor, who has reached the applicable UGMA/UTMA age of termination.

- The former minor must complete and sign a Franklin Templeton Account Application.
- Return any issued share certificate(s). We recommend returning certificates by registered or certified mail.
- If the former minor's legal name has changed, please include the previous and new names in Section 2B, **OR** the former minor must complete and sign a Franklin Templeton Notification of Legal Name Change form.

## 1 ACCOUNT INFORMATION

Please provide the Franklin Templeton Fund—Account Number(s):

## 2 INSTRUCTIONS

### 2A

Please terminate the custodianship under the applicable UGMA/UTMA law and register the securities to the sole name of:

Former minor's name

Date (mm/dd/yyyy)

	The former minor's date of birth is	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
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### 2B LEGAL NAME CHANGE

Former minor's previous name

Full first name

M.I. Last name

Suffix

	<input type="text"/>		<input type="text"/>
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Former minor's new name

Full first name

M.I. Last name

Suffix

	<input type="text"/>		<input type="text"/>
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**3 SIGNATURE**

By signing I certify and agree that the information provided on this form is true, correct, and complete.

**CUSTODIAN'S SIGNATURE**

**X** \_\_\_\_\_

Custodian's Phone Number  
( )

On \_\_\_\_\_ before me, \_\_\_\_\_ personally appeared  
Date Name of Notary Public

\_\_\_\_\_  
Name(s) of Signer(s)

Who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of \_\_\_\_\_ that the foregoing paragraph is true and correct.  
Name of state in which Notary is licensed

WITNESS my hand and official seal. **X**  
\_\_\_\_\_  
(Signature of Notary Public)

PLACE NOTARY STAMP/SEAL HERE\*

\* A Notarization is required unless a photocopy of the former minor's birth certificate is provided and the total value of the Franklin Templeton Account(s) does not exceed \$25,000.  
**NOTE:** A Notarization is always required if the former minor's legal name is changing, regardless of account value and submission of birth certificate.

Please mail to	WEST COAST	EAST COAST
	Franklin Templeton Investments P.O. Box 997152 Sacramento, CA 95899-7152	Franklin Templeton Investments P.O. Box 33030 St. Petersburg, FL 33733-8030
Overnight	3344 Quality Drive Rancho Cordova, CA 95670-7313	100 Fountain Parkway N. St. Petersburg, FL 33716-1205

[franklintempleton.com](http://franklintempleton.com)

**Questions?** Please call your financial advisor or Franklin Templeton at (800) 632-2301.