



Franklin Templeton IRA Rollover / Transfer Form

Use this form to request a rollover or transfer of retirement assets held at another institution to an IRA with Franklin Templeton Bank & Trust (FTB&T) as Custodian.

- In addition to this form, you will need to complete a Franklin Templeton IRA Application or SIMPLE IRA/SEP IRA Application if you do not already have an account.
- To determine whether any other form is necessary to complete your rollover or transfer, please contact the current IRA custodian or plan trustee of your account.
- Only designated Roth assets can be transferred to a Roth IRA. If you intend to convert a Traditional IRA to a Roth Conversion IRA, do not use this form. Instead, please use the Franklin Templeton Roth Conversion Request Form available at franklintempleton.com.

1 ACCOUNT OWNER INFORMATION

First name	M.I.	Last name	Suffix	SSN/ITIN	Date of birth (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Primary phone number	Alternate phone number				
(<input type="text"/>) <input type="text"/>	(<input type="text"/>) <input type="text"/>				

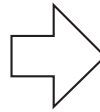
2 ROLLOVER/TRANSFER INSTRUCTIONS

Identify the type of account you intend to rollover/transfer (**FROM CURRENT INSTITUTION**) and the type of Franklin Templeton IRA where the rollover/transfer should be deposited (**TO FRANKLIN TEMPLETON**). Please include a copy of your statement from the current institution.

FROM CURRENT INSTITUTION

- | | | |
|--|--|--|
| <input type="checkbox"/> Traditional IRA | <input type="checkbox"/> SIMPLE IRA ¹ | <input type="checkbox"/> 401(k)* |
| <input type="checkbox"/> Rollover IRA | <input type="checkbox"/> SEP IRA | <input type="checkbox"/> 403(b)* |
| <input type="checkbox"/> Roth IRA | <input type="checkbox"/> SARSEP IRA | <input type="checkbox"/> Profit Sharing* |
| <input type="checkbox"/> Roth Conversion IRA | | <input type="checkbox"/> Money Purchase* |

*Additional forms may be required if the account you intend to roll over is currently held within certain retirement plans provided by a former employer. Please contact the employer-plan sponsor or the plan administrator for more information regarding rollover requirements.



TO FRANKLIN TEMPLETON

- | | |
|--|--|
| <input type="checkbox"/> Traditional IRA | <input type="checkbox"/> SIMPLE IRA ¹ |
| <input type="checkbox"/> Rollover IRA | <input type="checkbox"/> SEP IRA |
| <input type="checkbox"/> Roth IRA | <input type="checkbox"/> SARSEP IRA |
| <input type="checkbox"/> Roth Conversion IRA | |

If you do not have a Franklin Templeton account type as identified above, please submit the appropriate IRA application with this form.

- Check here if you intend to roll over a qualified plan, 403(b) or 457(b) plan to a Beneficiary IRA. Please also complete Section 7 in addition to the rest of this form.
- Check here if the account you intend to transfer is registered as an inherited, beneficiary account. Please also complete Section 7 in addition to the rest of this form.

3 CONTACT INFORMATION FOR CURRENT IRA CUSTODIAN OR PLAN TRUSTEE

Please provide contact information for the current IRA custodian plan trustee below.

Franklin Templeton will forward this document to rollover/transfer retirement assets to your Franklin Templeton IRA. If you do not know the correct address, please verify with the current IRA custodian or plan trustee before you submit this form.

Current IRA custodian or plan trustee	Phone number	
<input type="text"/>	(<input type="text"/>) <input type="text"/>	
Address		
<input type="text"/>		
City	State	ZIP
<input type="text"/>	<input type="text"/>	<input type="text"/>

4 ROLLOVER/TRANSFER AMOUNT

Choose only one option.

OPTION ONE: Complete Rollover/Transfer

Check here to move the entire balance from your current retirement account to an IRA with Franklin Templeton.

Investment or fund name	Account number(s) at current institution
<input type="text"/>	<input type="text"/>

OR

Rollover/Transfer Amount continued on next page

1. SIMPLE IRAs may only be rolled over or transferred to another type of IRA after two years from the date of the first SIMPLE IRA contribution. Before two years, you may only roll over or transfer to another SIMPLE IRA.

4 ROLLOVER/TRANSFER AMOUNT (cont'd.)

OPTION TWO: Partial Rollover/Transfer

Check here to move a portion of your current retirement account to an IRA with Franklin Templeton.

Investment or fund name	Account number at current institution	:	Amount to rollover/transfer
<input type="text"/>	<input type="text"/>	:	<input type="text"/> % or <input type="text"/> \$
Investment or fund name	Account number at current institution	:	Amount to rollover/transfer
<input type="text"/>	<input type="text"/>	:	<input type="text"/> % or <input type="text"/> \$
Investment or fund name	Account number at current institution	:	Amount to rollover/transfer
<input type="text"/>	<input type="text"/>	:	<input type="text"/> % or <input type="text"/> \$

IRA CUSTODIANS: All amounts to be transferred should be redeemed (liquidated) except for Franklin Templeton Fund shares, which should be transferred in kind.

5 SPECIAL INSTRUCTIONS FOR CDs

For certificates of deposit (CDs) only: If you would like to transfer assets on specific maturity dates, please provide those dates here.

Please note that Franklin Templeton must receive this form at least two weeks, but not more than three months, prior to the CD maturity date.

Date 1	Date 2	Date 3
<input type="text"/>	<input type="text"/>	<input type="text"/>

6 INVESTMENT ALLOCATION

Please indicate the allocation for your rollover/transfer, providing the amount to be invested in each fund (\$) or the percentage of the total allocation (%). If no dollar amount or percentage is indicated below, your rollover or transfer will be apportioned equally among all selected funds. Class A shares will be purchased if no class of shares is selected.

CLASS A & CLASS C SHARES

- Class A and Class C shares are the most widely used share classes for individual investors.
- **\$250 minimum initial investment for most funds.**² See prospectus section titled "Buying Shares" for more information.
- You must have a broker-dealer to purchase Class C shares.

VALUE FUNDS	Class (fund number) ³	INVESTMENT \$ Amount or %
Franklin All Cap Value	<input type="checkbox"/> A (448) <input type="checkbox"/> C (548) <input type="checkbox"/> Adv (648)	<input type="text"/>
Franklin Balance Sheet Investment	<input type="checkbox"/> A (150) <input type="checkbox"/> C (250) <input type="checkbox"/> Adv (650)	<input type="text"/>
Franklin Large Cap Value	<input type="checkbox"/> A (480) <input type="checkbox"/> C (580) <input type="checkbox"/> Adv (630)	<input type="text"/>
Franklin MidCap Value	<input type="checkbox"/> A (422) <input type="checkbox"/> C (522)	<input type="text"/>
Franklin Mutual Beacon	<input type="checkbox"/> A (476) <input type="checkbox"/> C (576) <input type="checkbox"/> Z (076)	<input type="text"/>
Franklin Mutual Quest	<input type="checkbox"/> A (475) <input type="checkbox"/> C (575) <input type="checkbox"/> Z (075)	<input type="text"/>
Franklin Mutual Recovery ²	<input type="checkbox"/> A (471) <input type="checkbox"/> C (571) <input type="checkbox"/> Adv (070)	<input type="text"/>
Franklin Mutual Shares	<input type="checkbox"/> A (474) <input type="checkbox"/> C (574) <input type="checkbox"/> Z (074)	<input type="text"/>
Franklin Small Cap Value	<input type="checkbox"/> A (482) <input type="checkbox"/> C (582) <input type="checkbox"/> Adv (682)	<input type="text"/>
BLEND FUNDS		
Franklin Focused Core Equity	<input type="checkbox"/> A (443) <input type="checkbox"/> C (543) <input type="checkbox"/> Adv (600)	<input type="text"/>
Franklin Large Cap Equity	<input type="checkbox"/> A (428) <input type="checkbox"/> C (278) <input type="checkbox"/> Adv (064)	<input type="text"/>
Franklin Rising Dividends	<input type="checkbox"/> A (158) <input type="checkbox"/> C (258) <input type="checkbox"/> Adv (658)	<input type="text"/>
GROWTH FUNDS		
Franklin DynaTech	<input type="checkbox"/> A (108) <input type="checkbox"/> C (208) <input type="checkbox"/> Adv (628)	<input type="text"/>
Franklin Flex Cap Growth	<input type="checkbox"/> A (180) <input type="checkbox"/> C (280) <input type="checkbox"/> Adv (683)	<input type="text"/>
Franklin Growth	<input type="checkbox"/> A (106) <input type="checkbox"/> C (206) <input type="checkbox"/> Adv (606)	<input type="text"/>
Franklin Growth Opportunities	<input type="checkbox"/> A (462) <input type="checkbox"/> C (562) <input type="checkbox"/> Adv (662)	<input type="text"/>
Franklin Small-Mid Cap Growth	<input type="checkbox"/> A (198) <input type="checkbox"/> C (298) <input type="checkbox"/> Adv (698)	<input type="text"/>
SECTOR FUNDS		
Franklin Global Listed Infrastructure	<input type="checkbox"/> A (997) <input type="checkbox"/> C (267) <input type="checkbox"/> Adv (947)	<input type="text"/>
Franklin Global Real Estate	<input type="checkbox"/> A (495) <input type="checkbox"/> C (595) <input type="checkbox"/> Adv (695)	<input type="text"/>
Franklin Gold and Precious Metals	<input type="checkbox"/> A (132) <input type="checkbox"/> C (232) <input type="checkbox"/> Adv (632)	<input type="text"/>
Franklin Mutual Financial Services	<input type="checkbox"/> A (479) <input type="checkbox"/> C (579) <input type="checkbox"/> Z (079)	<input type="text"/>
Franklin Natural Resources	<input type="checkbox"/> A (403) <input type="checkbox"/> C (503) <input type="checkbox"/> Adv (613)	<input type="text"/>
Franklin Real Estate Securities	<input type="checkbox"/> A (192) <input type="checkbox"/> C (292) <input type="checkbox"/> Adv (692)	<input type="text"/>
Franklin Utilities	<input type="checkbox"/> A (107) <input type="checkbox"/> C (207) <input type="checkbox"/> Adv (607)	<input type="text"/>
GLOBAL FUNDS		
Franklin Mutual Global Discovery	<input type="checkbox"/> A (477) <input type="checkbox"/> C (577) <input type="checkbox"/> Z (077)	<input type="text"/>
Franklin World Perspectives	<input type="checkbox"/> A (097) <input type="checkbox"/> C (217) <input type="checkbox"/> Adv (017)	<input type="text"/>
Templeton Global Opportunities Trust	<input type="checkbox"/> A (415) <input type="checkbox"/> C (515) <input type="checkbox"/> Adv (678)	<input type="text"/>
Templeton Global Smaller Companies	<input type="checkbox"/> A (103) <input type="checkbox"/> C (203) <input type="checkbox"/> Adv (603)	<input type="text"/>
Templeton Growth	<input type="checkbox"/> A (101) <input type="checkbox"/> C (201) <input type="checkbox"/> Adv (601)	<input type="text"/>
Templeton World	<input type="checkbox"/> A (102) <input type="checkbox"/> C (202) <input type="checkbox"/> Adv (602)	<input type="text"/>

ADVISOR CLASS & CLASS Z SHARES

- Advisor Class and Class Z shares are available only to certain, eligible investors. Please see prospectus section titled "Qualified Investors" for more information.
- Class Z Only: Franklin Mutual Series fund investors who were shareholders of record on 10/31/1996 (and other entities subject to the terms and conditions as set forth in the prospectus) can purchase Class Z shares in any Franklin Mutual Series Fund.

INTERNATIONAL FUNDS	Class (fund number) ³	INVESTMENT \$ Amount or %
Franklin India Growth	<input type="checkbox"/> A (141) <input type="checkbox"/> C (241) <input type="checkbox"/> Adv (644)	<input type="text"/>
Franklin International Growth	<input type="checkbox"/> A (429) <input type="checkbox"/> C (248) <input type="checkbox"/> Adv (649)	<input type="text"/>
Franklin Mutual European	<input type="checkbox"/> A (478) <input type="checkbox"/> C (578) <input type="checkbox"/> Z (078)	<input type="text"/>
Franklin Mutual International	<input type="checkbox"/> A (373) <input type="checkbox"/> C (573) <input type="checkbox"/> Z (073)	<input type="text"/>
Templeton BRIC	<input type="checkbox"/> A (405) <input type="checkbox"/> C (505) <input type="checkbox"/> Adv (655)	<input type="text"/>
Templeton China World	<input type="checkbox"/> A (188) <input type="checkbox"/> C (288) <input type="checkbox"/> Adv (680)	<input type="text"/>
Templeton Developing Markets Trust	<input type="checkbox"/> A (711) <input type="checkbox"/> C (791) <input type="checkbox"/> Adv (611)	<input type="text"/>
Templeton Emerging Markets Small Cap	<input type="checkbox"/> A (426) <input type="checkbox"/> C (526) <input type="checkbox"/> Adv (626)	<input type="text"/>
Templeton Foreign	<input type="checkbox"/> A (104) <input type="checkbox"/> C (204) <input type="checkbox"/> Adv (604)	<input type="text"/>
HYBRID FUNDS		
Franklin Balanced	<input type="checkbox"/> A (424) <input type="checkbox"/> C (517) <input type="checkbox"/> Adv (624)	<input type="text"/>
Franklin Convertible Securities	<input type="checkbox"/> A (137) <input type="checkbox"/> C (237) <input type="checkbox"/> Adv (637)	<input type="text"/>
Franklin Equity Income	<input type="checkbox"/> A (139) <input type="checkbox"/> C (239) <input type="checkbox"/> Adv (639)	<input type="text"/>
Franklin Income	<input type="checkbox"/> A (109) <input type="checkbox"/> C (209) <input type="checkbox"/> Adv (609)	<input type="text"/>
Templeton Emerging Markets Balanced	<input type="checkbox"/> A (080) <input type="checkbox"/> C (211) <input type="checkbox"/> Adv (011)	<input type="text"/>
Templeton Global Balanced	<input type="checkbox"/> A (325) <input type="checkbox"/> C (225) <input type="checkbox"/> Adv (625)	<input type="text"/>
ASSET ALLOCATION FUNDS		
Franklin Corefolio Allocation	<input type="checkbox"/> A (470) <input type="checkbox"/> C (570) <input type="checkbox"/> Adv (670)	<input type="text"/>
Franklin Founding Funds Allocation	<input type="checkbox"/> A (481) <input type="checkbox"/> C (282) <input type="checkbox"/> Adv (671)	<input type="text"/>
Franklin Conservative Allocation	<input type="checkbox"/> A (484) <input type="checkbox"/> C (584) <input type="checkbox"/> Adv (641)	<input type="text"/>
Franklin Moderate Allocation	<input type="checkbox"/> A (485) <input type="checkbox"/> C (585) <input type="checkbox"/> Adv (642)	<input type="text"/>
Franklin Growth Allocation	<input type="checkbox"/> A (486) <input type="checkbox"/> C (586) <input type="checkbox"/> Adv (643)	<input type="text"/>
Franklin LifeSmart™ 2015 Retirement Target	<input type="checkbox"/> A (427) <input type="checkbox"/> C (527) <input type="checkbox"/> Adv (627)	<input type="text"/>
Franklin LifeSmart™ 2020 Retirement Target	<input type="checkbox"/> A (052) <input type="checkbox"/> C (552) <input type="checkbox"/> Adv (082)	<input type="text"/>
Franklin LifeSmart™ 2025 Retirement Target	<input type="checkbox"/> A (445) <input type="checkbox"/> C (545) <input type="checkbox"/> Adv (645)	<input type="text"/>
Franklin LifeSmart™ 2030 Retirement Target	<input type="checkbox"/> A (047) <input type="checkbox"/> C (553) <input type="checkbox"/> Adv (083)	<input type="text"/>
Franklin LifeSmart™ 2035 Retirement Target	<input type="checkbox"/> A (446) <input type="checkbox"/> C (546) <input type="checkbox"/> Adv (646)	<input type="text"/>
Franklin LifeSmart™ 2040 Retirement Target	<input type="checkbox"/> A (049) <input type="checkbox"/> C (255) <input type="checkbox"/> Adv (081)	<input type="text"/>
Franklin LifeSmart™ 2045 Retirement Target	<input type="checkbox"/> A (451) <input type="checkbox"/> C (551) <input type="checkbox"/> Adv (651)	<input type="text"/>
Franklin LifeSmart™ 2050 Retirement Target	<input type="checkbox"/> A (059) <input type="checkbox"/> C (259) <input type="checkbox"/> Adv (098)	<input type="text"/>
Franklin Global Allocation	<input type="checkbox"/> A (099) <input type="checkbox"/> C (249) <input type="checkbox"/> Adv (019)	<input type="text"/>
Franklin Multi-Asset Real Return	<input type="checkbox"/> A (056) <input type="checkbox"/> C (256) <input type="checkbox"/> Adv (016)	<input type="text"/>

SEE NEXT PAGE FOR ADDITIONAL INVESTMENT ALLOCATIONS

2. Class A and Class C shares of Franklin Mutual Recovery Fund have a minimum initial investment of \$10,000.

3. If you are opening a Rollover IRA with a distribution from an employer-sponsored retirement plan (as defined in the Fund's prospectus) for which Franklin Templeton Bank & Trust was the plan trustee or custodian, your investments will be made into Class A shares without a sales charge.

6 INVESTMENT ALLOCATION (cont'd.)

ALTERNATIVE FUNDS	Class (fund number) ³	INVESTMENT \$ Amount or %	FIXED INCOME FUNDS (cont'd.)	Class (fund number) ³	INVESTMENT \$ Amount or %
Franklin K2 Alternative Strategies	<input type="checkbox"/> A (068) <input type="checkbox"/> C (520) <input type="checkbox"/> Adv (010)	<input type="text"/>	Franklin Strategic Mortgage Portfolio	<input type="checkbox"/> A (357) <input type="checkbox"/> C (957) <input type="checkbox"/> Adv (057)	<input type="text"/>
Franklin Pelagos Commodities Strategy	<input type="checkbox"/> A (995) <input type="checkbox"/> C (295) <input type="checkbox"/> Adv (015)	<input type="text"/>	Franklin Total Return	<input type="checkbox"/> A (460) <input type="checkbox"/> C (560) <input type="checkbox"/> Adv (660)	<input type="text"/>
FIXED INCOME FUNDS			Franklin U.S. Government Securities	<input type="checkbox"/> A (110) <input type="checkbox"/> C (210) <input type="checkbox"/> Adv (610)	<input type="text"/>
Franklin Adjustable U.S. Government Securities	<input type="checkbox"/> A (138) <input type="checkbox"/> C (238) <input type="checkbox"/> Adv (638)	<input type="text"/>	Templeton Constrained Bond	<input type="checkbox"/> A (921) <input type="checkbox"/> C (521) <input type="checkbox"/> Adv (941)	<input type="text"/>
Franklin Floating Rate Daily Access	<input type="checkbox"/> A (489) <input type="checkbox"/> C (589) <input type="checkbox"/> Adv (689)	<input type="text"/>	Templeton Emerging Markets Bond	<input type="checkbox"/> A (072) <input type="checkbox"/> C (572) <input type="checkbox"/> Adv (012)	<input type="text"/>
Franklin Global Government Bond	<input type="checkbox"/> A (058) <input type="checkbox"/> C (508) <input type="checkbox"/> Adv (048)	<input type="text"/>	Templeton Global Bond	<input type="checkbox"/> A (406) <input type="checkbox"/> C (506) <input type="checkbox"/> Adv (616)	<input type="text"/>
Franklin High Income	<input type="checkbox"/> A (105) <input type="checkbox"/> C (205) <input type="checkbox"/> Adv (605)	<input type="text"/>	Templeton Global Total Return	<input type="checkbox"/> A (407) <input type="checkbox"/> C (507) <input type="checkbox"/> Adv (696)	<input type="text"/>
Franklin Low Duration Total Return	<input type="checkbox"/> A (401) <input type="checkbox"/> C (501) <input type="checkbox"/> Adv (621)	<input type="text"/>	Templeton Hard Currency	<input type="checkbox"/> A (412) <input type="checkbox"/> Adv (612)	<input type="text"/>
Franklin Real Return	<input type="checkbox"/> A (423) <input type="checkbox"/> C (213) <input type="checkbox"/> Adv (623)	<input type="text"/>	Templeton International Bond	<input type="checkbox"/> A (447) <input type="checkbox"/> C (247) <input type="checkbox"/> Adv (647)	<input type="text"/>
Franklin Strategic Income	<input type="checkbox"/> A (194) <input type="checkbox"/> C (294) <input type="checkbox"/> Adv (694)	<input type="text"/>	MONEY FUND		
			Franklin Money Fund	<input type="checkbox"/> A (111)	<input type="text"/>

7 BENEFICIARY ACCOUNT INFORMATION

Complete this section only if the account you intend to transfer and your Franklin Templeton IRA are registered as inherited, beneficiary accounts.

First name of deceased M.I. Last name Suffix SSN/ITIN

Decedent's date of birth (mm/dd/yyyy) Relationship to deceased (choose one)

Spouse Non-spouse Trust Estate

3. If you are opening a Rollover IRA with a distribution from an employer-sponsored retirement plan (as defined in the Fund's prospectus) for which Franklin Templeton Bank & Trust was the plan trustee or custodian, your investments will be made into Class A shares without a sales charge.

8 SIGNATURE

I have established an IRA (as indicated in Section 2) with Franklin Templeton Bank & Trust (FTB&T). Please accept this as your authorization to rollover/transfer the assets specified in Sections 4 and 5 to FTB&T, as custodian for my IRA. If any of the assets listed are currently invested in Franklin Templeton fund shares, I authorize that they be rolled over/transferred in kind, not redeemed. I certify that none of the assets to be rolled over/transferred include any minimum required distribution amounts under IRC Section 401(a)(9) for the current year.

I have previously completed or am including a Franklin Templeton IRA Application or SIMPLE IRA/SEP IRA Application.

Signature

Date

X _____

MEDALLION SIGNATURE GUARANTEE:

(If required by the current custodian, not required by FTB&T)

IF YOU HAVE ANY QUESTIONS, PLEASE CONTACT: Me My financial advisor

Financial advisor name

Phone number of financial advisor

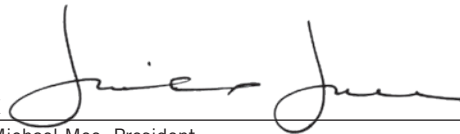
() _____

FOR RESIGNING TRUSTEE/CUSTODIAN ONLY

NOTE: All amounts to be rolled over/transferred should be sold (liquidated) except for Franklin Templeton fund shares, which shall be rolled over/transferred in kind. **Make checks payable to Franklin Templeton Bank & Trust and remit to the nearest address below.**

Franklin Templeton Bank & Trust (FTB&T) hereby accepts the rollover or transfer of assets requested herein as custodian for the type of IRA shown in Section 2 for benefit of the account owner. This acceptance extends only to cash and Franklin Templeton fund shares. Please make the check(s) (if applicable) payable to "FTB&T custodian for (IRA type from Section 2) of (account owner's name)—Rollover/Transfer" and mail the check(s) with a copy of this request to one of the addresses listed below.

Authorized Signature – Franklin Templeton Bank & Trust

X 
Michael Mee, President

Before you submit...

SECTION 1

Did you provide your date of birth and Social Security number (or ITIN)?

SECTION 3

Did you provide contact information for the current trustee or custodian of your retirement plan?

SECTION 2

If requesting a rollover from a 401(k), 403(b), Profit Sharing or Money Purchase Plan, did you contact the IRA custodian or plan trustee regarding additional forms needed to complete the rollover?

SECTION 6

Did you check the appropriate share class for the fund or funds you want to invest in and indicate the amount of your investment in each fund?

Did you indicate the type of account into which the rollover or transfer will be deposited?

SECTION 8

Did you provide your signature?

Please mail to	WEST COAST	EAST COAST
	Franklin Templeton Bank & Trust c/o Franklin Templeton Investor Services, LLC P.O. Box 997153 Sacramento, CA 95899-7153	Franklin Templeton Bank & Trust c/o Franklin Templeton Investor Services, LLC P.O. Box 33033 St. Petersburg, FL 33733-8033
Overnight	3344 Quality Drive Rancho Cordova, CA 95670-7313	100 Fountain Parkway St. Petersburg, FL 33716-1205