



**FRANKLIN  
TEMPLETON**

# Franklin Templeton and Broker-Dealer Employee Purchase Form

RRET FNAV 10/22

**For new accounts:** Please return this form with a completed Franklin Templeton Account, IRA, or 529 College Savings Plan application.

**For existing accounts:** Please return this form by one of the methods listed on page 2.

**If completing by hand, please print clearly in CAPITAL LETTERS using blue or black ink.**

If applicable, provide any Franklin Templeton case number(s) related to your request: \_\_\_\_\_

## 1 FOR BROKER-DEALER EMPLOYEES AND FAMILY MEMBERS

This application for the purchase of shares complies with the terms of our selling agreement or 529 addendum or 529 plan selling agreement with Franklin Distributors, LLC and with either (1) the current prospectus(es) for the fund(s) identified in the Section titled "Fund Designation" of the *Account Application* or (2) the current prospectus(es) for the fund(s) identified in the Section titled "Fund Designation" of the *IRA Application* or (3) the current 529 plan *Investor Handbook* and *Account Application*. We authorize the named applicant to purchase shares of the fund(s) or 529 plans distributed by Franklin Distributors, LLC at net asset value and certify that the applicant is our employee or registered person or is the spouse or immediate family member of such person and qualifies for such purchase in accordance with the terms of the fund's prospectus or the 529 plan *Investor Handbook*.

Purchases for current employees of broker-dealers and their affiliates and their family members (as allowed by the internal policies of their employer), will be made into Advisor Class or Class Z Shares, if offered. Otherwise, investments will be made in Class A shares, at net asset value.

**NOTE:** A change in broker-dealer on an account with an established broker-dealer NAV purchase privilege will result in the immediate termination of those privileges. It is the responsibility of the new broker-dealer and the financial professional to establish and retain this privilege.

Securities dealer name  
\_\_\_\_\_

Broker-dealer employee first name \_\_\_\_\_ M.I. \_\_\_\_\_ Last name \_\_\_\_\_ Suffix \_\_\_\_\_ Phone number \_\_\_\_\_  
( )

Applicant first name (if family member of employee) \_\_\_\_\_ M.I. \_\_\_\_\_ Last name \_\_\_\_\_ Suffix \_\_\_\_\_ Phone number \_\_\_\_\_  
( )

Please list all accounts that are eligible for future purchases at net asset value  
\_\_\_\_\_

**X** \_\_\_\_\_ Date \_\_\_\_\_

Authorized signature (Registered Principal for the Securities Dealer) **(required)**

Printed name \_\_\_\_\_ Title \_\_\_\_\_ Phone number \_\_\_\_\_  
( )

## 2 FOR FRANKLIN TEMPLETON EMPLOYEES AND FAMILY MEMBERS<sup>1</sup>

Purchases for Franklin Templeton current and former employees, board members and immediate family members of the investment manager and its affiliates will be made into Advisor Class, Class Z or Class I, if offered. Otherwise, investments will be made in Class A shares, at net asset value.

### FRANKLIN TEMPLETON OFFICER, TRUSTEE, DIRECTOR OR EMPLOYEE

First name \_\_\_\_\_ M.I. \_\_\_\_\_ Last name \_\_\_\_\_ Suffix \_\_\_\_\_ Phone number or extension \_\_\_\_\_  
( )

Date of hire (mm/dd/yyyy) \_\_\_\_\_ Department/Board name \_\_\_\_\_ Relationship of officer/employee to applicant \_\_\_\_\_

Applicant first name (if family member of employee) \_\_\_\_\_ M.I. \_\_\_\_\_ Last name \_\_\_\_\_ Suffix \_\_\_\_\_ Phone number \_\_\_\_\_  
( )

Franklin Templeton affiliate name (if applicable) \_\_\_\_\_

### FRANKLIN TEMPLETON USE ONLY

Accepted: Franklin Distributors, LLC

Principal \_\_\_\_\_ Date \_\_\_\_\_

1. Immediate family members consist of eligible person's spouse (including the surviving spouse of a deceased board member), parents, grandparents, and children and grandchildren (including step-relationships).

MAKE A PHOTOCOPY OF THE COMPLETED FORM FOR YOUR RECORDS

EMAIL	FAX	MAIL
<ul style="list-style-type: none"><li>• Emails <b>MUST</b> include an attachment (PDF preferred) of your request and related case number(s) to be accepted.</li><li>• If you have not been registered on franklintempleton.com for at least 15 calendar days, call (800) 632-2301 to request a case number to reference in your email.</li><li>• Digital communication channels are not necessarily secure. If you do choose to send confidential or sensitive information to us via digital communication channels (e.g. email, chat, text messaging, fax), you are accepting the associated risks related to potential lack of security, such as the possibility that your confidential or sensitive information may be intercepted/accessed by a third party and subsequently used or sold.</li></ul> <p><b>Financial Professionals:</b> ftrequests@franklintempleton.com</p> <p><b>Shareholders:</b> shrequests@franklintempleton.com</p>	(855) 891-8377	<p>You may use any of the below mailing addresses:</p> <p><b>Regular Mail</b></p> <ul style="list-style-type: none"><li>• Franklin Templeton P.O. Box 997152 Sacramento, CA 95899-7152</li><li>• Franklin Templeton P.O. Box 33030 St. Petersburg, FL 33733-8030</li></ul> <p><b>Overnight</b></p> <ul style="list-style-type: none"><li>• Franklin Templeton 3344 Quality Drive Rancho Cordova, CA 95670-7313</li><li>• Franklin Templeton 100 Fountain Parkway N. St. Petersburg, FL 33716-1205</li></ul>