



Franklin Templeton Investor Services, LLC
100 Fountain Parkway N.
P.O. Box 33030
St. Petersburg, FL 33733-8030
franklintempleton.com

July 27, 2026

[Shareholder Name]
[Shareholder Address]

Subject: Correction to Your 2025 Form 1099-B

Dear Valued Shareholder,

We are writing to inform you that, due to an internal error, inaccurate information appears on your 2025 *Form 1099-B*, which is included as part of the *Composite Form 1099*.

We are correcting the error. An amended 2025 Form 1099-B will be sent under separate cover.

- By email for shareholders enrolled in electronic document delivery
- By mail for shareholders receiving documents by postal delivery

Please note that this update applies only to the *Form 1099-B* portion of your *Composite Form 1099*.

What to expect on the amended 2025 Form 1099-B:

The amended 2025 *Form 1099-B* will reflect updated values for all applicable reportable transactions. Reportable transactions generally include the sale or exchange of securities.

How this may affect you:

Depending on your individual tax circumstances, the revised information shown on your amended 2025 *Form 1099-B* may or may not affect your tax filing. We recommend that you consult your tax advisor to determine whether an amended tax return is required.

We sincerely apologize for this error and any concern or inconvenience it may have caused. Maintaining accurate and compliant tax reporting is extremely important to us, and we appreciate your understanding.

If you have any questions or concerns about your account(s) or the amended 2025 *Form 1099-B*, please do not hesitate to contact us.

We are here to help

Call us at (800) 530-2432, Monday through Friday, 5:30 a.m. to 5:00 p.m. Pacific Time. When calling, please provide Reference ID: 4483641.

Sincerely,

Franklin Templeton Investor Services, LLC